

# **DEVICE AND METHOD FOR GENERATING A VIRTUAL MODEL OF AN INSTALLATION**

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This is a Continuation of International Application PCT/DE99/01886, with an international filing date of June 29, 1999, the disclosure of which is incorporated into this application by reference.

## **FIELD OF AND BACKGROUND OF THE INVENTION**

5       The invention relates to a device and a method for generating a virtual installation model as an image of a real installation.

This real installation is, for example, a planned or existing industrial facility, machines, or individual components thereof. In practice, it frequently happens that the real installations do not conform to the original plans of the 10 facility. This is due, for example, to special adaptations or retrofits made during facility construction. In addition, the plans for these special adaptations or retrofits might not have included information necessary for further data processing.

## **OBJECTS OF THE INVENTION**

15      It is one object of the present invention to provide a method and a device to generate a virtual installation model as an image of a real installation in a simple manner.

## SUMMARY OF THE INVENTION

This and other objects are achieved by a device and an associated method for generating a virtual installation model as an image of a real installation. Therein, a first memory stores picture data of the real installation;

5 a second memory stores information data of installation components of a component library; and a third memory stores the virtual installation model.

An evaluation-and-control-unit compares the information data of the installation components with the picture data of the real installation. This comparison is performed to identify identified components in the picture data as respective ones of the installation components, to derive hypotheses regarding the identified components in the picture data, and to generate the respective identified ones of the installation components in the virtual installation model.

In the associated method for generating a virtual installation model as an image of a real installation, the virtual installation model is generated from picture data of the real installation in that installation components of a component library are compared with the picture data of the real installation. If they coincide, each identified installation component is added to the virtual installation model.

20 Two data sources form the basis for generating the virtual installation model. The first data source contains the picture data of the real installation, while the second data source contains predefined installation components that

were used in the construction of the facility. The evaluation-and-control-unit performs an image analysis, i.e., the information of the picture data and of the predefined installation components are combined and evaluated, possibly with the support of a user. As soon as an installation component is identified in the picture data, the identified installation component is added to an image of the virtually generated installation model. Based on the picture data of the real installation and with the aid of a component library of the installation components used, the user can thus virtually recreate the real installation. This provides the user with an overview of the current equipment states of the facility. If necessary, this overview is updated if the facility is modified.

Since the evaluation-and-control-unit analyzes the picture data, the information data of the installation components of the component library, the current state of the generation process of the virtual installation model, and/or additional user information, a largely automated operation mode of the device is accomplished.

The image analysis is advantageously performed in such a way that the evaluation analyzes geometric information of the picture data and/or geometric information of the installation components of the component library.

To ensure a clear and comprehensive user guidance and user interface, it is advantageous that the device has a display unit to display three views or three display areas. The first view or first display area displays the picture data

of the real installation. The second view or second display area displays the information data of the installation components of the component library. Finally, the third view or third display area displays the virtual installation model.

5 The evaluation-and-control-unit controls the process of generating the virtual installation model, such that an installation component selected from the component library is dragged into a first display area of the display unit of the device. Thereby, a user-controlled generation of the virtual installation model is achieved in a simple manner. This first display area is assigned to  
10 display the picture data of the real installation.

In the following manner, an assignment of the respective installation component to the "real" installation components, which are contained in the picture data of the real installation, is advantageously effected. The evaluation-and-control-unit matches an installation component from the  
15 installation component library with the installation components in the picture of the real installation. Therein, the installation component from the component library is selected and dragged into the first view or the first display area, which shows the picture of the real installation. In particular, geometric properties of the installation components are evaluated. After  
20 successful identification of a "real" installation component in the picture of the real installation, the identified "real" installation component is assigned to the above-mentioned installation component of the component library.

The reliability of identifying the installation components is further enhanced by assigning structural information to the installation components, in particular geometric and functional information. This information is also evaluated in the evaluation-and-control-unit in order to assign the installation components of the component library to the picture data.

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After successful identification of an installation component in the picture data of the real installation, the evaluation-and-control-unit adds the identified installation component to the third view or third display area of the display unit, which shows the virtual installation model. Thereby, a clear overview over the current status of the process of generating the virtual installation model is achieved.

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Since, in one embodiment of the present invention, the evaluation-and-control-unit controls an automatic function, which automatically selects and positions installation components and which adds identified installation components to the virtual installation model, an automatic mode of operation of the device is achieved. Hypotheses are generated and verified by the evaluation-and-control-unit in order to select installation components, to assign installation components to the picture data of the real installation, and to position the assigned installation components in the virtual installation model. Therein, structural information are taken into account, if necessary.

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The picture data are recorded by a digital camera, a digital video camera, digitized photographs and/or data of a CAD system to produce digital picture data.

By providing different views of the real installation for recording the 5 digital picture data of the real installation, a comprehensive overview of the entire real installation is accomplished. When an installation component is identified, this identified installation component is assigned to all the picture data of the facility.

#### BRIEF DESCRIPTION OF THE DRAWINGS

10 The invention will now be described and explained in greater detail by means of the exemplary embodiments depicted in the figures in which:

Fig. 1 is a block diagram showing a schematic representation of a device for generating an installation model;

15 Fig. 2 is a screen section or display area showing a digital picture of a real installation;

Fig. 3 is a screen section showing a first view or first display area for the real installation and showing a second view or second display area for an installation component "tank";

20 Fig. 4 is a screen section showing a first view or first display area for the real installation, a second view or second display area for the installation

component "tank", and a third view or third display area for a virtual installation model;

Fig. 5 is a screen section showing a first view for the real installation and a second view for an installation component "valve";

5 Fig. 6 is a screen section showing a first view for the real installation, a second view for the installation component "valve", and a third view for the virtual installation;

Fig. 7 is a screen section showing a first view for the real installation, a second view for an installation component "pipeline", and a third view for 10 the virtual installation;

Fig. 8 is a screen section showing a view for an installation component "tank" and showing a further view depicting structural data assigned to the installation component "tank";

Fig. 9 depicts an information, operating and monitoring system based 15 on the virtual installation model; and

Fig. 10 is an embodiment of a data model for the structure of a component library and of the virtual installation model.

## **DETAILED DESCRIPTION OF THE PREFERRED EMBODIMENTS**

Fig. 1 shows a block diagram of a device for generating a virtual installation model. Reference number 1 identifies a real installation. Image recording system 3 records images of the real installation 1, which are stored in a memory 20 of a device 22 for generating a virtual installation model 2. Picture data 4, hereinafter also referred to as digital picture data, is supplied to an evaluation-and-control-unit 5. In addition to the picture data 4, the evaluation-and-control-unit 5 processes component data 13 of a component library 6, which is stored in a second memory 21 of the device 22. The second memory 21 of the component library 6 includes a partial memory area 24 for storing structural information 23 of the installation components 6. An arrow 14 symbolizes that the evaluation-and-control-unit 5 is capable of processing user data 14 of a user 7. Output data 27 at the output of the evaluation-and-control-unit 5 serves as input data for the virtual installation model 2. A screen or display unit 8 displays the real installation 1, the installation components 6, and the generated virtual installation model 2. Therein, the real installation 1 is represented by the picture data 4.

The central element of the device 22 for generating the virtual image 2 of the real installation 1 is the evaluation-and-control-unit 5. The evaluation-and-control-unit 5 performs an image analysis, wherein geometric information contained in the digital picture data 4 is identified and matched with geometric information contained in the component information 13.

The image analysis of the evaluation-and-control-unit 5 determines the position and orientation of the individual installation components 13. If necessary, this process is controlled by the user by means of the user data 14. In each phase of generating the virtual installation 2, the user 7 is informed through the screen 8 of the current status of the virtually generated installation

5 2. If necessary, the user intervenes and supports the generation process, as will be explained below in the context of Figs. 2 to 8.

Fig. 2 shows a screen section that is displayed on the screen 8 of the device depicted in Fig. 1. A first display area 9 shows the digital picture 4 of the real installation, which is based on digital picture data. The digital picture 4 reaches the screen 8 via the evaluation-and-control-unit 5 (see Fig. 1). The screen 8 is provided with icon bars 12a, 12b, 12c, which serve as an interaction and operating interface for the user. The icon bars each include control elements to select, pick, and drag picture data and/or components, for example. The right display area in an upper screen area 10 includes a window 13 to display individual installation components. These installation components are selected by means of the icon bar 12a. A lower right display area 11 includes a third window 15 to display the virtual installation 2, i.e., the installation components that have already been assigned to the "real" installation via the picture data shown in window 4. Furthermore, through control bars 12c and 12d, the device according to the present invention is capable of a "camera control", i.e., a movement of the components shown in

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the display areas 13 and 15 in 3-dimensional space. Instead of, or in addition to, the icon bar 12a for selecting the installation components, a further separate view showing graphic components or components, which are depicted as objects, may be provided on the screen 8.

5           The screen section shown in Fig. 2 is used, for example, after certain digital picture data 4 have been called up, and forms the starting point of generating the virtual installation model. In less complex facilities, the user starts an automatic operation based on the "real" installation shown in the left display area. In the automatic operation, the individual components of the 10 component library are successively called up and the evaluation-and-control-unit 5 attempts to assign them to the digital picture data 4. The evaluation-and-control-unit 5 uses a predefined search key to evaluate the information data assigned to the respective component, which is to be placed in the digital picture data 4 of the real installation. A first evaluation relates to the 15 geometric data associated with this component and a second evaluation relates to the structural data assigned to the component. Furthermore, the generation of the virtual installation model is based on previously positioned components and the still existing gaps in the virtual installation model. For example, the search pattern may be limited in that, in the area of a previously placed 20 component "tank", which includes the information data "connecting valve position xxx," only components with the property "valve" are checked. As a rule, in more complex facility structures, the operation of assigning the

individual components of the component library to the digital picture data 4 is at least partially manual, as will be explained in the context of Fig. 3 to 7.

Fig. 3 shows a screen section depicting a first view for the real installation 4 and a second view for an installation component of a tank 16a.

5 The virtual installation component 16a is the virtual image of the real tank 16b shown in the digital picture data 4. In the embodiment shown in Fig. 3, the display in display area 10 was produced by the user manipulating the menu bar 12a. An arrow 17a, which is indicated by a dashed line, symbolizes that the user drags the virtual installation component tank 16a into the left display 10 area of the digital picture data 4 and positions it in the area of the real tank 16b.

The user thus selects the installation component in the component view 10 and drags it to the view 4 (drag-and-drop procedure).

Fig. 4 shows the next step after the virtual installation component 16a has been dropped in the left display area of the real installation 4. Part 17b symbolizes that the virtual installation component 16a was dragged into the left display area and dropped in the area of the real tank 16b. In the vicinity of this item, the image analysis of the evaluation-and-control-unit 5 attempts to match the geometric properties of the installation component 16a with the 20 geometric properties of the screen section. For example, edges or combinations of edges are evaluated. After successful evaluation, the installation component 16a is, with respect to position and orientation,

assigned to the digital picture data 4 and labeled accordingly. At the same time, in the lower right display area 11, a so-called "instantiation" of the virtual installation component 16a is effected in the virtual installation model. Thus, the virtual installation object 16a appears in the installation view displayed in display area 11.

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Fig. 5 shows a further example of placing an installation component in the area of the digital picture data 4. Here, a valve 18a, which is activated in the installation component library by means of the menu bar 12a, is shown in the upper right display area 10. By means of the menu bar 12b, the valve 18a is dragged along a line, which is identified by a dashed arrow 26a, in the direction of a real valve 18b. There, the valve 18a is dropped.

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Fig. 6 shows the virtual valve 18a as dropped in the left display area 9. In addition, the previously identified and placed virtual tank 16a is displayed. The thus created virtual installation view, which comprises the virtual 15 installation tank 16a and the virtual valve 18a, is displayed in the lower right display area 11.

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If an installation component cannot be positioned automatically, the positioning and orienting of this installation component is done by the user. Therein, the geometric properties analyzed in the picture 4 are matched with 20 the geometric properties of the installation component. Thereby, the position and orientation of the installation component is defined. If the geometric information available in one view of the digital picture data 4 is not sufficient

for an assignment, then an assignment of the respective installation component is attempted through other display pictures in the form of the digital picture data 4.

Fig. 7, as a further example, illustrates the assignment of a pipeline 19a to the real installation, which is shown in the left view of the digital picture data 4. The lower right display area 11 shows which installation components have already been identified in the virtual view of the installation.

Fig. 8 illustrates, by means of the example of the virtual installation component 16a, which is displayed in the upper right window 10, the assignment of additional structural data 23 shown in the left display area. This structural data includes, for example, information on the size and the connection possibilities of the tank 16a. The structural data 23 are evaluated when the tank is assigned to the digital picture data. Thus, the structural data 23 support orientation and positioning of the respective installation component. The structural data is used, for example, to generate hypotheses as to the nature of an additional component and/or the location of an additional component.

The individual installation components of the installation model include a reference to the picture data used for the respective generation phase of the virtual installation model, so that the virtual installation model functions effectively.

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The installation components, in addition to knowing the reference to the respective picture, also know their respective position within the picture. The pictures, i.e., the digital picture data, themselves contain references to the components contained in installation model 11, which, in turn, reference the picture.

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Fig. 9 shows an information, operating and/or monitoring system 31 based on the virtual installation model 2, which is generated by the device 22 depicted in Fig. 1. The information, operating and monitoring system 31, hereinafter also referred to as O&M system, is coupled with the virtual installation model 2 via a converter 30. The O&M system is furthermore coupled with the real installation 1 via a bi-directional connecting circuit. The parts of the device 22 for generating the virtual installation model correspond to those shown in the embodiment of Fig. 1. Therefore, reference is made to Fig. 1 with respect to the description of the device 22 and its reference numbers.

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The information 13 and 23, which is included in the virtual installation model 2 or in the components of the component library 6, is used for various downstream-connected systems. By way of example, the use for operating and monitoring systems (e.g., WinCC of Siemens) is shown herein. The converter 30 extracts and converts the information relevant to the operating and monitoring system 31 from the virtual installation model 2. Separate design of the operating and monitoring system is either unnecessary or

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drastically reduced. The operating and monitoring system 31 is connected to the real installation 1 and is capable of displaying the current state of the process of generating the virtual installation model 2, e.g., with the aid of 3-dimensional visualization based on the virtual installation model. Defined control-elements of the components are capable of intervening the process.

Further systems, which could be based on the virtual installation model include, for example, a control system, a simulation system, a diagnostic system, and an information system.

It is a fundamental advantage of coupling the virtual installation model with the real installation 1 that the virtual installation 2 does not only serve for static visualization and documentation of the facility 1. Beyond that, the virtual installation 2 assumes many additional real functions with respect to information, operation and monitoring of the real installation. For example, with the aid of the virtual installation model 2, which is an exact image of the real installation 1 with respect to defined functions, hazardous areas, very remote areas, areas difficult to access, etc., are easily monitored with exact visualization. Based on fictitious simulation data, the virtual installation model is also used for simulations, e.g., for training purposes.

Fig. 10 shows an exemplary embodiment of a data model for the structure of the component library 6 and the virtual installation model 2, together with their interconnections. This structure is used, for example, in the device 22 depicted in Figs. 1 and 9. To the extent possible, the reference

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numbers introduced in Figs. 1 and 9 are used for the description of Fig. 10.

Picture data 201 (hereinafter also referred to as sources), e.g., digital pictures or CAD drawings, and image information 202, 203, 204, 205 associated therewith is stored in an image memory 20 (= first memory 20 in Figs. 1 and

5 9). The evaluation-and-control-unit 5 converts the information contained in the source 201 of the image memory 20 into a prepared source 51. For a source assignment 52, a geometric assignment 54 is used to describe which geometric elements 53 of a component 61 could be matched with geometric elements of the prepared source. The second memory 6 of the component library includes prefabricated or predetermined components, e.g., tank, valves, piping, etc. (cf. description of Figs. 1 to 9).

10 The third memory 2 of the virtual installation model includes the components 61 of the virtual installation, the information on the prepared sources 51, as well as the assignment information 52 between the components

15 61 and the prepared images 201.

The data model depicted in Fig. 10 will now be described with the aid of UML notation (Unified Modeling Language). The notation has the following semantics. A so-called "class" describes an information unit, e.g., an information unit component. A class has one or more attributes. The attributes define the concrete properties or the state of a class or instance (attribute values). For example, a class "structural information" 62 has the attribute "+component type." Classes create associations (relations) with other

classes or with themselves. A relation describes what assignments exist between classes in terms of a so-called "role" (e.g., analyzed components) and the cardinality (0..n → no, one or several assignments).

A rhombus is used to characterize relations that create an "include" 5 role to another class, e.g., a component includes structural information 61, physical behavior 63, and control behavior 64. A further special relation is "inheritance", which is identified by a small triangle at the end of a so-called 10 "superclass". "Inheritance" indicates that properties of a subclass have been derived from the superclass, so that the subclass inherits the properties of the superclass. For example, the subclasses "point" 55, "line" 56, and "curve" 57 inherit the properties of the superclass "geometric element" 53. These properties include not only the attributes but also the relations and the methods of a class. These methods are not further described herein. The data structure 15 shown in Fig. 10 is capable of using two different sources 201.

Both source types (subclasses) describe a view onto a facility to be imaged. Image 202 is a source type that represents a digital image, which is composed of a plurality of pixels 204. CAD drawing 203 is a source type that represents a CAD drawing 203, which is composed of CAD elements 205 (lines, polygons, arcs, etc.).

The information contained in the source 201 is converted into the prepared source 51 by the evaluation-and-control-unit 5. Either the pixels 204 of the image 202 or the CAD elements 205 of the CAD drawing 203 are

converted into the geometric elements 53 (e.g., point 55, line 56, curve 57, ...

58). Based on the geometric elements 53, the evaluation-and-control-unit 5  
attempts to assign the selected components 61 of the prepared source 51.

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The evaluation-and-control-unit 5 tries – automatically or in interaction  
with the user – to identify components in the prepared sources 51 (the images  
202 or the CAD drawings 203) and to add identified components to the virtual  
installation model 2. This assignment is based on the geometric elements 53  
which were analyzed in the prepared source 51, or on the components 61 via  
which geometric properties 68 are assigned.

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If the component 61 of the prepared source 51 could be assigned, then  
this information is stored in the source assignment 52. The source assignment  
52 describes which analyzed components 61 can be assigned to which sources  
201. One component 61 can be assigned to different sources 201 via several  
source assignments 52.

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For the source assignment 52, several geometric assignments 54  
describe which geometric elements 53 of a component could be matched with  
geometric elements 53 of the prepared source 51.

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The virtual installation model 2 includes those components that could  
already be analyzed. The information of the virtual installation model 2, or  
the components 61 contained therein, are used by different downstream-  
connected systems, e.g., an operating and monitoring system.

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Thus, in summary, the invention relates to a method and a device for generating a virtual installation model as an image of a real installation. Digital picture data representing images of a real installation on the one hand and installation components of a component library on the other hand serve as a database. By means of an image analysis, the data of the installation components as well as the digital picture data of the real installation are evaluated. Based on this evaluation, the identified installation components are assigned to the virtually generated installation model. The virtual image of the real installation thus created documents the actual structure of the facility and simplifies a failure analysis in the event of a malfunction of the real installation. In addition to storing geometric data, the system also stores functional data etc. regarding the installation components.

The above description of the preferred embodiments has been given by way of example. From the disclosure given, those skilled in the art will not only understand the present invention and its attendant advantages, but will also find apparent various changes and modifications to the structures and methods disclosed. It is sought, therefore, to cover all such changes and modifications as fall within the spirit and scope of the invention, as defined by the appended claims, and equivalents thereof.